



## BLANTYRE HOTELS PLC

Blantyre Hotels Plc  
("BHL" or the "Company")

Company registered number: **178**

---

### Public Announcement Finalisation information in relation to the Rights Offer (Pursuant to the MSE Listings Requirements)

---

The Company's Shareholders are referred to the announcement released in the press on 11 October 2024 and the third announcement released in the press on 22 November 2024, which dealt with the fully underwritten renounceable Rights Offer of 5,038,504,230 ordinary shares ("**Rights Shares**") at a discounted issue price of K12.38 per share in the ratio of 6 Rights Shares for 1 existing ordinary share held (the "**Rights Offer**").

In order to give more time to members of the general public to participate in the Rights Offer with the approval of the MSE, the Board of BHL is to extend the offered period. The Offer will remain open up to Friday, 20 December 2024. The time table is now shown below:

#### The important dates and times pertaining to the Rights Offer are as follows:

Last day to register for the Rights Offer (Record Date)	22 November 2024
Offer opens	25 November 2024
Rights uploaded to CSD with notice to shareholder	25 November 2024
Letters of Allocation listed	25 November 2024
Securities listed ex rights	25 November 2024
Last day for receipt of postal registrations	27 November 2024
Last day for dealing in Letters of Allocation	18 December 2024
Last day for splitting Letters of Allocation (14h30)	19 December 2024
Securities that are the subject of the Rights Offer listed (if granted)	
Offer closes (14h30) (earliest date)	20 December 2024
Notification to MSE of conclusion of Rights Offer and approval for listing by the MSE	23 December 2024
Conversion of rights into shares/uploading of rights into CSD	24 December 2024
Fourth announcement giving the results of the Rights Offer. The securities that are the subject of the Rights Offer listed (if granted)	27 December 2024
Listing of shares on stock exchange	30 December 2024
Latest date for refunds	31 December 2024

The Prospectus relating to the Rights Offer is available online for download from the Blantyre Hotels Plc website: [www.blantyrehotels.mw](http://www.blantyrehotels.mw). Physical copies of the Prospectus can be collected at the following locations:

Blantyre Hotels Plc  
Ryalls Hotel Blantyre  
2 Hannover  
P.O. Box 21  
Blantyre, Malawi

Continental Capital Limited  
First Floor, Ulimi House  
Glyn Jones Road  
P.O. Box 1444  
Blantyre, Malawi

NICO Asset Managers Limited  
Chibisa House  
19 Glyn Jones Road  
P.O. Box 3173  
Blantyre, Malawi

Dated the 6 day of December 2024.



---

Leonard Chisale  
Company Secretary  
Blantyre Hotels plc

**Joint Lead Advisors**



**Legal Advisors**



**Reporting Accountants**



**Sponsoring Broker**

