



FMBcapital Holdings plc (incorporated in Mauritius)
Registration No: 137027 C1/GBL
MSE code: FMBCH
ISIN: MWFMB0010138

UPDATED TRADING STATEMENT FOR THE INTERIM PERIOD ENDED 30 JUNE 2025

FMBcapital Holdings Plc (FMBCH) is the Mauritius-based holding company for the FMBcapital Holdings Group ("the Group"), which operates commercial banking and shared services businesses across Botswana, Malawi, Mozambique, Zambia, Zimbabwe, and Mauritius.

Expected Financial Performance

In compliance with Paragraph 7.3(4)(d) of the Malawi Stock Exchange Listings Requirements (MSELR), FMBCH issues this updated Trading Statement to inform shareholders of expected performance for the interim period ending 30 June 2025. This update follows the initial Trading Statement published on 20 June 2025.

The revised forecast is now as follows:

- **Total Consolidated Profit After Tax:** US\$70 million to US\$74 million, representing growth of 50% to 58% compared to US\$46.8 million in the prior interim period (*original forecast: US\$63 million to US\$70 million; 35% to 50% growth*).
- **Profit Attributable to FMBCH Shareholders:** US\$51 million to US\$55.5 million, representing growth of 73% to 88% compared to US\$29.5 million in the prior interim period (*original forecast: US\$46 million to US\$51 million; 56% to 73% growth*).

All other aspects noted in the initial trading statement issued prior to this update bear reference.

This Trading Statement has not been reviewed or audited by the Group's external auditors.

By order of the Board.

Jaco Viljoen

Group Chief Executive Officer

17 July 2025