

Old Mutual Limited
Incorporated in the Republic of South Africa
Registration number: 2017/235138/06
ISIN: ZAE000255360
LEI: 213800MON84ZWWPQCN47
JSE Share Code: OMU
NSX Share Code: OMM
MSE Share Code: OMU
ZSE Share Code: OMU
("Old Mutual" or "the Company")

Ref 08/19

29 March 2019

PUBLICATION OF AUDITED FINANCIAL STATEMENTS, INTEGRATED REPORT AND OTHER SUPPLEMENTARY REPORTS AND NO CHANGE STATEMENT

Shareholders are advised that the Old Mutual Limited Audited Financial Statements ("AFS") for the year ended 31 December 2018, together with the Group's 2018 Integrated Report will be published on the Company's website at www.oldmutual.com/investor-relations/reporting-centre/reports on 29 March 2019.

Further to this, the following supplementary reports will also be made available on the website:

- Old Mutual Limited Governance Report
- Old Mutual Limited Remuneration Report
- KING IV apply and explain Statement for Old Mutual Limited
- Old Mutual Life Assurance Company (South Africa) Limited AFS

The Old Mutual Limited AFS for the year ended 31 December 2018 contain no modifications to the reviewed preliminary annual results and reviewed condensed financial statements published on 11 March 2019 except for an adjustment which resulted in an increase in total assets and a corresponding increase in total liabilities, totalling R2.8 billion, in the consolidated statement of financial position relating to the consolidation of investment funds. This adjustment had no impact on the net asset value, profit after tax for the financial year, total comprehensive income for the financial year, Adjusted Headline Earnings, consolidated statement of cash flows or any other key performance indicator previously published.

The financial statements were audited by the joint independent external auditors of the Group, Deloitte & Touché and KPMG Inc., who expressed an unmodified audit opinion. A copy of the aforementioned audit report is included in the published Old Mutual Limited AFS.

The notice of the Annual General Meeting will be posted to shareholders on or around 15 April 2019 and will also be available on the website on the day of posting.

JSE Sponsor

Merrill Lynch South Africa (Pty) Limited

Namibian Sponsor

PSG Wealth Management (Namibia) (Proprietary)
Limited

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Notes to Editors**About Old Mutual Limited**

Old Mutual is a premium African financial services group that offers a broad spectrum of financial solutions to retail and corporate customers across key markets segments in 17 countries. Old Mutual's primary operations are in South Africa and the rest of Africa, and it has niche businesses in Latin America and Asia. With over 170 years of heritage across sub-Saharan Africa, we are a crucial part of the communities we serve and broader society on the continent.

For further information on Old Mutual, and its underlying businesses, please visit the corporate website at www.oldmutual.com.