

OLD MUTUAL LIFE ASSURANCE COMPANY (SOUTH AFRICA) LIMITED
Registration number 1999/004643/06
JSE alpha code: OLDM
("OMLACSA")

NOTICE OF AVAILABILITY OF ANNUAL FINANCIAL STATEMENTS

OMLACSA hereby notifies its debt investors that it has publicly released its Audited Annual Financial Statements for the year ended 31 December 2018 ("AFS") and that the audit report relating to the AFS is unqualified.

The AFS are available on OMLACSA's website at www.oldmutual.com/investor-relations/reporting-centre/reports and for inspection at Mutualpark, Jan Smuts Drive, Pinelands, Cape Town.

Date: 29 March 2019

Debt Sponsor: Nedbank CIB, a division of Nedbank Limited