OLD MUTUAL LIFE ASSURANCE COMPANY (SOUTH AFRICA) LIMITED
Registration number 1999/004643/06
JSE alpha code: OLDM
("OMLACSA")

NEW FINANCIAL INSTRUMENT LISTING

The JSE has granted a listing to OLD MUTUAL LIFE ASSURANCE CO SA LIMITED of its Unsecured Floating Rate Note in terms of its R10,000,000,000 Unsecured Subordinated Note Programme ("the Programme"), as guaranteed by Old Mutual Limited, dated 23 May 2019.

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|---|---|
| Bond Code | OML11 |
| Nominal Issued | R2,000,000,000.00 |
| Issue Price | 100% |
| Coupon | 8.617%(3month JIBAR as at 06 June 2019 of 7.067% plus 155bps) |
| Trade Type | Floating |
| Final Maturity Date | 11 June 2024 |
| Books Close Date(s) | 1 March, 1 June, 1 September, 1 December |
| Interest Payment Date(s) | 11 March, 11 June, 11 September, 11 December |
| Last Day to Register | By 17:00 on 29 February, 31 May, 31 August, 30 November |
| Issue Date | 11 June 2019 |
| ISIN No. | ZAG000160094 |
| Additional Information | Senior Unsecured Floating Rate Notes |
| Applicable Pricing Supplement | |

*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/OML11%20Pricing%20Supplement%2020190610.PDF*

The Notes will be immobilised in the Central Securities Depository and settlement will take place electronically in terms of JSE rules.

For further information on the Notes issued please contact:

Menique Botha Nedbank CIB 011 294 3639

Johannesburg
10 June 2019

Debt Sponsor
Nedbank CIB