

Malawi Stock Exchange

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DAILY STOCK NEWS

20th July, 2017

Daily Range		MSE Code	Buy (t)	Sell (t)	Prev. Closing Volume Weighted Average Price VWAP (t)	Today's Closing Volume Weighted Average Price VWAP (t)	Volume	Dividend		Earnings Yield (%)	P/E Ratio	P/BV Ratio	Market Capitalisation MKmn	After Tax Profit MKmn	No. of Shares in issue
High (t)	Low (t)							Net (t)	Yield (%)						
Domestic															
-	-	BHL	2025	-	2500	-	-	100.00	4.00	13.63	7.33	0.68	3,229.81	440.376	129,192,416
-	-	FMBTS CA CD	1861	-	1861	-	-	50.00	2.69	17.62	5.68	1.37	43,477.61	7,661.000	2,336,250,000
21615	21615	ILLOVO	21615	21800	21615	21615	4,553	0.00	0.00	4.59	21.78	4.21	154,211.01	7,080.000	713,444,391
850	850	MPICO TS	780	850	850	850	8,650	0.00	0.00	10.18	9.82	0.70	19,533.40	1,988.639	2,298,047,460
-	-	NBM	26500	29000	26599	-	-	1788.00	6.72	13.37	7.48	1.83	124,199.17	16,605.00	466,931,738
688	688	NBS	600	-	600	688	395,856	0.00	0.00	N/A	N/A	2.94	20,024.74	(4,330.15)	2,910,573.356
-	-	NICO TS	1480	-	1480	-	-	40.00	2.70	17.72	5.64	0.48	15,437.01	2,735.00	1,043,041,096
-	-	NITL TS	5000	5600	5000	-	-	100.00	2.00	N/A	N/A	1.03	6,750.00	(1,071.02)	135,000,000
-	-	PCL CD	-	57000	57000	-	-	1250.00	2.19	25.11	3.98	0.66	68,545.82	17,214.00	120,255,820
65000	65000	STANDARD	62500	-	62500	65000	22,437	2557.00	3.93	12.73	7.85	2.43	152,534.31	19,425.00	234,668,162
-	-	SunbirdCD TS	-	7000	6400	-	-	40.00	0.63	7.98	12.53	1.27	16,741.29	1,336.457	261,582,580
1014	1014	TNM TS	941	-	992	1014	1,000,000	33.00	3.25	8.06	12.41	4.88	101,810.16	8,206.000	10,040,450,000
							1,431,496	102.08	2.91	10.64	9.40	1.75	726,494.33	77,290.30	20,689,437,019
Foreign															
-	-	OML	185000	-	185000	-	-	5394.00	2.92	8.25	12.12	0.92	9,119,580.34	752,151.40	4,929,502,888
Domestic & Foreign – weighted average							1,431,496	1120.33	2.92	8.42	11.87	0.95	9,846,074.67	829,441.70	25,618,939,907

Trading Status of a Security

Symbol	Information
TS	The Security has issued a Trading Statement.
CA	The Security has issued a Cautionary Statement.
CD	The Security is trading with dividend.

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	20/07/17	19/07/17	C'NGE	100 tambala (t) = 1 Malawi Kwacha (MK)
Malawi All Share Index (11 November 1996 – 100)	16641.11	16400.29	240.82 ▲	MSE introduced a new method of calculating closing prices of equities with effect from 1 st March, 2011. Closing prices will be calculated using the Volume Weighted Average Price of each traded equity for every given trading day.
Domestic Share Index (11 November 1996 – 100)	13077.46	12885.99	191.47 ▲	
Foreign Share Index (12 July 1999 – 100)	2325.21	2325.21	0.00 ■	

Market Snapshot

Market Cap US\$ mn	Market Cap US\$ mn*	Turnover US\$	No. Of Deals
13,568.54	1,012.92	39,282.03	7

* Excludes non-Malawi register Old Mutual plc shares

Today's Movers

MSE CODE	Counter	Opening Price (t)	Closing Price (t)	% Change
NBS	NBS Bank plc	600	688	14.67 ▲
STANDARD	Standard Bank plc	62500	65000	4.00 ▲
TNM	Telekom Networks Malawi plc	992	1014	2.22 ▲

INFLATION & INTEREST RATES

Key Rates	20 th July, 2017	19 th July, 2017	20 th July, 2016
Inflation Rate %	11.3 (Jun 17)	11.3 (Jun 17)	23.5
Policy Rate %	18.0	18.0	27.0
Prime rate %	27.5	27.5	34.0

Source: RBM, NBM & National Statistical Office of Malawi

EXCHANGE RATES

Currencies	20 th July, 2017	19 th July, 2017	20 th July, 2016
US\$	725.6548	725.6548	716.5039
GBP	944.0098	944.6622	937.9462
Rand	56.1091	56.1940	50.1735

Source: National Bank of Malawi.

Dividend Announcement

Company	Declared/Proposed	Interim/Final	Dividend	Last Day To Register	Payable
FMB	Declared	Final	50t	TBA	TBA
SUNBIRD	Declared	Final	21t	21 st July, 2017	28 th July, 2017
PCL	Declared	Final	1250t	28 th July, 2017	25 th August, 2017

Annual General Meeting/ Extraordinary General Meeting*

Company	Date	Time	Venue
MPICO	26 th July, 2017	14:30 Hours	Sunbird Mount Soche Hotel

Corporate News

- TS** – TNM is expecting its profit for the half year ending 30 June 2017 to be more than 50% higher than the corresponding period 2016
- CA** – FMB has issued a cautionary statement on a corporate restructuring and acquisition of a controlling shareholding in Barclays Bank Zimbabwe
- TS** – MPICO is expecting its profit for the half year ending 30 June 2017 to be more than 20% higher than the corresponding period 2016
- TS** – SUNBIRD is expecting its profit for the half year ending 30 June 2017 to be more than 35% higher than the corresponding period 2016
- TS** – FMB is expecting its profit for the half year ending 30 June 2017 to be more than 60% higher than the corresponding period 2016
- TS** – NICO is expecting its profit for the half year ending 30 June 2017 to be more than 20% higher than the corresponding period 2016
- TS** – NITL is expecting its profit for the half year ending 30 June 2017 to be more than 150% higher than the corresponding period 2016

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