

Malawi Stock Exchange

Old Reserve Bank Building, Victoria Avenue, P/Bag 270, Blantyre, Malawi, Central Africa

Phone (+265) 01 824 233; Fax. (+265) 01 823 636,

E-mail: info@mse-mw.com

Website: www.mse.co.mw

DAILY STOCK NEWS

02nd August, 2017

Daily Range		MSE Code	Buy (t)	Sell (t)	Prev. Closing Volume Weighted Average Price VWAP (t)	Today's Closing Volume Weighted Average Price VWAP (t)	Volume	Dividend		Earnings Yield (%)	P/E Ratio	P/BV Ratio	Market Capitalisation MKmn	After Tax Profit MKmn	No. of Shares in issue
High (t)	Low (t)							Net (t)	Yield (%)						
Domestic															
-	-	BHL	2500	-	2500	-	-	100.00	4.00	13.63	7.33	0.68	3,229.81	440.376	129,192,416
-	-	FMBTS CA CD	1861	-	1861	-	-	50.00	2.69	17.62	5.68	1.37	43,477.61	7,661.000	2,336,250,000
-	-	ILLOVO	21615	21800	21615	-	-	0.00	0.00	4.59	21.78	4.21	154,211.01	7,080.000	713,444,391
905	905	MPICO TS	905	-	905	905	131,378	0.00	0.00	9.56	10.46	0.74	20,797.33	1,988.639	2,298,047,460
27000	27000	NBM	26600	27000	26600	27000	4,000	1788.00	6.62	13.17	7.59	1.86	126,071.57	16,605.00	466,931,738
605	605	NBS	520	650	605	605	69,923	0.00	0.00	N/A	N/A	2.59	17,608.97	(4,330.15)	2,910,573.356
2600	2600	NICO TS	-	2600	2505	2600	4,982,899	40.00	1.54	10.09	9.92	0.84	27,119.07	2,735.00	1,043,041,096
-	-	NITL TS	5600	6000	5611	-	-	100.00	1.78	N/A	N/A	1.16	7,574.85	(1,071.02)	135,000,000
-	-	PCL XD	-	57000	57000	-	-	1250.00	2.19	25.11	3.98	0.66	68,545.82	17,214.00	120,255,820
-	-	STANDARD	-	62500	62500	-	-	2557.00	4.09	13.24	7.55	2.34	146,667.60	19,425.00	234,668,162
-	-	Sunbird TS	-	6400	6400	-	-	40.00	0.63	7.98	12.53	1.27	16,741.29	1,336.457	261,582,580
1100	1073	TNM TS CD	1073	1100	1073	1098	52,800	33.00	3.01	7.44	13.43	5.29	110,244.14	8,206.000	10,040,450,000
							5,241,000	102.08	2.85	10.41	9.60	1.79	742,289.06	77,290.30	20,689,437,019
Foreign															
-	-	OML	185000	-	185000	-	-	5394.00	2.92	8.25	12.12	0.92	9,119,580.34	752,151.40	4,929,502,888
Domestic & Foreign – weighted average							5,241,000	1120.33	2.91	8.41	11.89	0.95	9,861,869.40	829,441.70	25,618,939,907

Trading Status of a Security

Symbol	Information
TS	The Security has issued a Trading Statement.
CA	The Security has issued a Cautionary Statement.
CD	The Security is trading with dividend.
XD	The Security is trading without dividend.

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	02/08/17	01/08/17	C'NGE	100 tambala (t) = 1 Malawi Kwacha (MK)
Malawi All Share Index (11 November 1996 – 100)	16998.71	16877.16	121.55 ▲	MSE introduced a new method of calculating closing prices of equities with effect from 1 st March, 2011. Closing prices will be calculated using the Volume Weighted Average Price of each traded equity for every given trading day.
Domestic Share Index (11 November 1996 – 100)	13361.78	13265.14	96.64 ▲	
Foreign Share Index (12 July 1999 – 100)	2325.21	2325.21	0.00 ■	

Market Snapshot

Market Cap US\$ mn	Market Cap US\$ mn*	Turnover US\$	No. Of Deals
13,590.30	1,034.69	183,044.52	08

* Excludes non-Malawi register Old Mutual plc shares

Today's Movers

MSE CODE	Counter	Opening Price (t)	Closing Price (t)	% Change
NBM	National Bank of Malawi plc	26600	27000	1.50 ▲
NICO	NICO Holdings plc	2505	2600	3.79 ▲
TNM	Telekom Networks Malawi plc	1073	1098	2.33 ▲

INFLATION & INTEREST RATES

Key Rates	02 nd Aug, 2017	01 st Aug, 2017	02 nd Aug, 2016
Inflation Rate %	11.3 (Jun 17)	11.3 (Jun 17)	22.8
Policy Rate %	18.0	18.0	27.0
Prime rate %	27.5	27.5	34.0

Source: RBM, NBM & National Statistical Office of Malawi

EXCHANGE RATES

Currencies	02 nd Aug, 2017	01 st Aug, 2017	02 nd Aug, 2016
US\$	725.6548	725.6548	719.8628
GBP	957.4211	958.5810	948.9860
Rand	54.7750	55.1663	51.9243

Source: National Bank of Malawi.

Dividend Announcement

Company	Declared/Proposed	Interim/Final	Dividend	Last Day To Register	Payable
FMB	Declared	Final	50t	04 th August, 2017	11 th August, 2017
PCL	Declared	Final	1250t	28 th July, 2017	25 th August, 2017
TNM	Declared	Interim	15t	18 th August, 2017	01 st September, 2017

Annual General Meeting/ Extraordinary General Meeting*

Company	Date	Time	Venue
NICO	01 st September, 2017	15:30 Hours	Sunbird Mount Soche Hotel

Corporate News

- TS** – TNM is expecting its profit for the half year ending 30 June 2017 to be more than 50% higher than the corresponding period 2016
- CA** – FMB has issued a cautionary statement on a corporate restructuring and acquisition of a controlling shareholding in Barclays Bank Zimbabwe
- TS** – MPICO is expecting its profit for the half year ending 30 June 2017 to be more than 20% higher than the corresponding period 2016
- TS** – SUNBIRD is expecting its profit for the half year ending 30 June 2017 to be more than 35% higher than the corresponding period 2016
- TS** – FMB is expecting its profit for the half year ending 30 June 2017 to be more than 60% higher than the corresponding period 2016
- TS** – NICO is expecting its profit for the half year ending 30 June 2017 to be more than 20% higher than the corresponding period 2016
- TS** – NITL is expecting its profit for the half year ending 30 June 2017 to be more than 150% higher than the corresponding period 2016

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