

Malawi Stock Exchange

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DAILY STOCK NEWS

03rd January, 2018

Daily Range		MSE Code	Buy (t)	Sell (t)	Prev. Closing Volume Weighted Average Price VWAP (t)	Today's Closing Volume Weighted Average Price VWAP (t)	Volume	Dividend		Earnings Yield (%)	P/E Ratio	P/BV Ratio	Market Capitalisation MKmn	After Tax Profit MKmn	No. of Shares in issue
High (t)	Low (t)							Net (t)	Yield (%)						
Domestic															
-	-	BHL CD	2800	-	2800	-	-	100.00	3.57	12.17	8.21	0.76	3,617.39	440,376	129,192,416
-	-	ILLOVO	-	24000	24000	-	-	0.00	0.00	4.13	24.18	4.68	171,226.65	7,080.000	713,444,391
1561	1561	MPICO TS	1561	-	1561	1561	108,781	0.00	0.00	5.54	18.04	1.28	35,872.52	1,988.639	2,298,047,460
-	-	NBM	27002	-	27008	-	-	1788.00	6.62	13.17	7.59	1.86	126,108.92	16,605.00	466,931,738
-	-	NBS TS	850	-	850	-	-	0.00	0.00	N/A	N/A	3.63	24,739.87	(4,330.15)	2,910,573.356
3400	3400	NICO TS	-	3400	3400	3400	62,118	40.00	1.18	7.71	12.97	1.10	35,463.40	2,735.00	1,043,041,096
-	-	NITL TS	-	6006	6006	-	-	100.00	1.67	N/A	N/A	1.24	8,108.10	(1,071.02)	135,000,000
-	-	PCL TS	-	60000	60000	-	-	1250.00	2.08	23.86	4.19	0.70	72,153.49	17,214.00	120,255,820
-	-	Standard TS	-	61000	61000	-	-	2557.00	4.19	13.57	7.37	2.28	143,147.58	19,425.00	234,668,162
-	-	SUNBIRD TS	9600	11000	9600	-	-	40.00	0.42	5.32	18.76	1.90	25,111.93	1,336.457	261,582,580
1500	1500	TNM TS CD	1450	1500	1450	1500	713,364	33.00	2.20	5.45	18.35	7.23	150,606.75	8,206.000	10,040,450,000
Domestic – weighted average							884,263	108.71	2.51	8.75	11.43	2.08	796,156.61	69,629.30	18,353,187,019
Foreign															
6700	6700	FMBCH	6700	-	6700	6700	28,350	0.00	0.00	4.89	20.43	3.57	156,528.75	7,661.00	2,336,250,000
-	-	OML	196000	-	196000	-	-	5394.00	2.75	7.78	12.85	0.97	9,661,825.66	752,151.40	4,929,502,888
Foreign - weighted average						28,350	3659.60	2.71	7.74	12.92	0.98	9,818,354.41	759,812.40	7,265,752,888	
Domestic & Foreign – weighted average						912,613	1115.77	2.69	7.81	12.80	1.02	10,614,511.0	829,441.70	25,618,939,907	

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Malawi All Share Index (11 November 1996 – 100)	03/01/18	02/01/18	C'NGE	100 tambala (t) = 1 Malawi Kwacha (MK) MSE introduced a new method of calculating closing prices of equities with effect from 1 st March, 2011. Closing prices will be calculated using the Volume Weighted Average Price of each traded equity for every given trading day.
	21711.40	21598.07	113.33 ▲	
Domestic Share Index (11 November 1996 – 100)	16375.90	16272.64	103.26 ▲	
Foreign Share Index (12 July 1999 – 100)	3519.43	3519.43	0.00 ■	

Market Snapshot

Market Cap US\$ mn	Market Cap US\$ mn*	Turnover US\$	No. Of Deals
14,627.49	1,325.33	22,614.05	7

* Excludes non-Malawi register Old Mutual plc shares

Today's Movers

MSE CODE	Counter	Opening Price (t)	Closing Price (t)	% Change
TNM	Telekom Networks Malawi plc	1450	1500	2.45 ▲

BONDS

Counter Bonds	Nominal Value Issued (MKmn)	Maturity Date	Coupon Rate	Bid	Offer	Last	Sales	Interest Due Date
TN02YR310819	20,000.00	31-08-2019	11%	-	-	-	-	28 Feb & 31 Aug

INFLATION & INTEREST RATES

Key Rates	03 rd Jan. 2018	02 nd Jan. 2018	03 rd Jan. 2017
Inflation Rate %	7.7 (Nov 17)	7.7 (Nov 17)	18.2
Policy Rate %	16.0	16.0	24.0
Prime rate %	27.5	27.5	32.0

Source: RBM, NBM & National Statistical Office of Malawi

EXCHANGE RATES

Currencies	03 rd Jan. 2018	02 nd Jan. 2018	03 rd Jan. 2017
US\$	725.6548	725.6548	725.4297
GBP	984.8494	978.6231	891.8433
Rand	58.3203	58.9925	53.3412

Source: Standard Bank Malawi

Dividend Announcement

Company	Declared/Proposed	Interim/Final	Dividend (t)	Last Day To Register	Payable
BHL	Declared	2 nd Interim	50	22 nd December, 2017	29 th December, 2017
TNM	Declared	2 nd Interim	20	05 th January, 2018	19 th January, 2018

Trading Status of a Security

Symbol	Information
CD	The Security is trading with dividend.
TS	The Security has issued a Trading Statement

Corporate News

CA – FMB has issued a cautionary statement on a corporate restructuring and acquisition of a controlling shareholding in Barclays Bank Zimbabwe

TS – TNM is expecting its profits for the year ending December 2017 to be more than **60%** higher than the corresponding period.

TS – SUNBIRD is expecting its profits for the year ending December 2017 to be more than **70%** higher than the corresponding period.

TS – STANDARD is expecting its profits for the year ending December 2017 to be more than **30%** lower than the corresponding period.

TS – MPICO is expecting its profits for the year ending December 2017 to be more than **100%** higher than the corresponding period.

TS – PCL is expecting its profits for the year ending December 2017 to be more than **90%** higher than the corresponding period.

TS – NBS is expecting its loss for the year ending December 2017 to be at least **70%** lower than the corresponding period

TS – NITL is expecting its profits for the year ending December 2017 to be more than **100%** higher than the corresponding period.

TS – NICO is expecting its profits for the year ending December 2017 to be more than **180%** higher than the corresponding period

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