

Malawi Stock Exchange

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DAILY STOCK NEWS

04th January, 2018

Daily Range		MSE Code	Buy (t)	Sell (t)	Prev. Closing Volume Weighted Average Price VWAP (t)	Today's Closing Volume Weighted Average Price VWAP (t)	Volume	Dividend		Earnings Yield (%)	P/E Ratio	P/BV Ratio	Market Capitalisation MKmn	After Tax Profit MKmn	No. of Shares in issue
High (t)	Low (t)							Net (t)	Yield (%)						
Domestic															
-	-	BHL	2800	-	2800	-	-	100.00	3.57	12.17	8.21	0.76	3,617.39	440,376	129,192,416
-	-	ILLOVO	-	24000	24000	-	-	0.00	0.00	4.13	24.18	4.68	171,226.65	7,080.000	713,444,391
1561	1561	MPICO TS	-	1600	1561	1561	17,805	0.00	0.00	5.54	18.04	1.28	35,872.52	1,988.639	2,298,047,460
27008	27008	NBM	27000	27008	27008	27008	22,633	1788.00	6.62	13.17	7.59	1.86	126,108.92	16,605.00	466,931,738
850	850	NBS TS	-	850	850	850	389,990	0.00	0.00	N/A	N/A	3.63	24,739.87	(4,330.15)	2,910,573.356
3400	3400	NICO TS	-	3400	3400	3400	203,626	40.00	1.18	7.71	12.97	1.10	35,463.40	2,735.00	1,043,041,096
-	-	NITL TS	-	6006	6006	-	-	100.00	1.67	N/A	N/A	1.24	8,108.10	(1,071.02)	135,000,000
-	-	PCL TS	-	60000	60000	-	-	1250.00	2.08	23.86	4.19	0.70	72,153.49	17,214.00	120,255,820
-	-	StandardTS	-	61000	61000	-	-	2557.00	4.19	13.57	7.37	2.28	143,147.58	19,425.00	234,668,162
-	-	SUNBIRD TS	9600	11000	9600	-	-	40.00	0.42	5.32	18.76	1.90	25,111.93	1,336.457	261,582,580
1500	1500	TNM TS CD	1500	-	1500	1500	133,958	33.00	2.20	5.45	18.35	7.23	150,606.75	8,206.000	10,040,450,000
Domestic – weighted average							768,012	108.71	2.51	8.75	11.43	2.08	796,156.61	69,629.30	18,353,187,019
Foreign															
-	-	FMBCH	6700	7700	6700	-	-	0.00	0.00	4.89	20.43	3.57	156,528.75	7,661.00	2,336,250,000
-	-	OML	196000	-	196000	-	-	5394.00	2.75	7.78	12.85	0.97	9,661,825.66	752,151.40	4,929,502,888
Foreign - weighted average							-	3659.60	2.71	7.74	12.92	0.98	9,818,354.41	759,812.40	7,265,752,888
Domestic & Foreign – weighted average							768,012	1115.77	2.69	7.81	12.80	1.02	10,614,511.0	829,441.70	25,618,939,907

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Malawi All Share Index (11 November 1996 – 100)	04/01/18	03/01/18	C'NGE	100 tambala (t) = 1 Malawi Kwacha (MK) MSE introduced a new method of calculating closing prices of equities with effect from 1 st March, 2011. Closing prices will be calculated using the Volume Weighted Average Price of each traded equity for every given trading day.
	21711.40	21711.40	0.00 ■	
Domestic Share Index (11 November 1996 – 100)	16375.90	16375.90	0.00 ■	
Foreign Share Index (12 July 1999 – 100)	3519.43	3519.43	0.00 ■	

Market Snapshot

Market Cap US\$ mn	Market Cap US\$ mn*	Turnover US\$	No. Of Deals
14,627.49	1,325.33	25,684.70	09

* Excludes non-Malawi register Old Mutual plc shares

Today's Movers

MSE CODE	Counter	Opening Price (t)	Closing Price (t)	% Change
-	-	-	-	0.00 ■

BONDS

Counter Bonds	Nominal Value Issued (MKmn)	Maturity Date	Coupon Rate	Bid	Offer	Last	Sales	Interest Due Date
TN02YR310819	20,000.00	31-08-2019	11%	-	-	-	-	28 Feb & 31 Aug

INFLATION & INTEREST RATES

Key Rates	04 th Jan. 2018	03 rd Jan. 2018	04 th Jan. 2017
Inflation Rate %	7.7 (Nov 17)	7.7 (Nov 17)	18.2
Policy Rate %	16.0	16.0	24.0
Prime rate %	23.0	23.0	32.0

Source: RBM, NBM & National Statistical Office of Malawi

EXCHANGE RATES

Currencies	04 th Jan. 2018	03 rd Jan. 2018	04 th Jan. 2017
US\$	725.6548	725.6548	725.4297
GBP	978.5507	984.8494	891.8433
Rand	58.6509	58.3203	53.3412

Source: Standard Bank Malawi

Dividend Announcement

Company	Declared/Proposed	Interim/Final	Dividend (t)	Last Day To Register	Payable
TNM	Declared	2 nd Interim	20	05 th January, 2018	19 th January, 2018

Trading Status of a Security

Symbol	Information
CD	The Security is trading with dividend
TS	The Security has issued a Trading Statement

Corporate News

TS – TNM is expecting its profits for the year ending December 2017 to be more than **60%** higher than the corresponding period.

TS – SUNBIRD is expecting its profits for the year ending December 2017 to be more than **70%** higher than the corresponding period.

TS – STANDARD is expecting its profits for the year ending December 2017 to be more than **30%** lower than the corresponding period.

TS – MPICO is expecting its profits for the year ending December 2017 to be more than **100%** higher than the corresponding period.

TS – PCL is expecting its profits for the year ending December 2017 to be more than **90%** higher than the corresponding period.

TS – NBS is expecting its loss for the year ending December 2017 to be at least **70%** lower than the corresponding period

TS – NITL is expecting its profits for the year ending December 2017 to be more than **100%** higher than the corresponding period.

TS – NICO is expecting its profits for the year ending December 2017 to be more than **180%** higher than the corresponding period

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