

Malawi Stock Exchange

Old Reserve Bank Building, Victoria Avenue, P/Bag 270, Blantyre, Malawi, Central Africa

Phone (+265) 01 824 233; Fax. (+265) 01 823 636,

E-mail: info@mse-mw.com

Website: www.mse.co.mw

DAILY STOCK NEWS

16th January, 2018

Daily Range		MSE Code	Buy (t)	Sell (t)	Prev. Closing Volume Weighted Average Price VWAP (t)	Today's Closing Volume Weighted Average Price VWAP (t)	Volume	Dividend		Earnings Yield (%)	P/E Ratio	P/BV Ratio	Market Capitalisation MKmn	After Tax Profit MKmn	No. of Shares in issue
High (t)	Low (t)							Net (t)	Yield (%)						
Domestic															
-	-	BHL	2800	-	2800	-	-	100.00	3.57	12.17	8.21	0.76	3,617.39	440,376	129,192,416
24000	24000	ILLOVO	-	24000	24000	24000	175	0.00	0.00	4.13	24.18	4.68	171,226.65	7,080.000	713,444,391
1570	1570	MPICO TS	-	1570	1600	1570	3,600	0.00	0.00	5.51	18.14	1.29	36,079.35	1,988.639	2,298,047,460
-	-	NBM	-	27008	27008	-	-	1788.00	6.62	13.17	7.59	1.86	126,108.92	16,605.00	466,931,738
-	-	NBS TS	-	850	850	-	-	0.00	0.00	N/A	N/A	3.63	24,739.87	(4,330.15)	2,910,573,356
3400	3400	NICO TS	-	3400	3400	3400	14,458	40.00	1.18	7.71	12.97	1.10	35,463.40	2,735.00	1,043,041,096
-	-	NITL TS	-	6006	6006	-	-	100.00	1.67	N/A	N/A	1.24	8,108.10	(1,071.02)	135,000,000
60000	60000	PCL TS	-	60000	60000	60000	93,946	1250.00	2.08	23.86	4.19	0.70	72,153.49	17,214.00	120,255,820
-	-	StandardTS	-	61000	61000	-	-	2557.00	4.19	13.57	7.37	2.28	143,147.58	19,425.00	234,668,162
-	-	SUNBIRD TS	-	11000	9600	-	-	40.00	0.42	5.32	18.76	1.90	25,111.93	1,336.457	261,582,580
1550	1513	TNM TS XD	1550	1575	1500	1542	1,262,800	33.00	2.14	5.30	18.87	7.43	154,823.74	8,206.000	10,040,450,000
Domestic – weighted average							1,374,979	108.71	2.49	8.70	11.50	2.09	800,580.42	69,629.30	18,353,187,019
Foreign															
-	-	FMBCH	7000	-	7000	-	-	0.00	0.00	4.68	21.35	3.73	163,537.50	7,661.00	2,336,250,000
-	-	OML	196000	-	196000	-	-	5394.00	2.75	7.78	12.85	0.97	9,661,825.66	752,151.40	4,929,502,888
Foreign - weighted average							-	3659.60	2.71	7.73	12.93	0.98	9,825,363.16	759,812.40	7,265,752,888
Domestic & Foreign – weighted average							1,374,979	1115.77	2.69	7.81	12.81	1.02	10,625,943.58	829,441.70	25,618,939,907

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	16/01/18	121/01/18	C'NGE	100 tambala (t) = 1 Malawi Kwacha (MK)
Malawi All Share Index (11 November 1996 – 100)	21969.50	21889.86	79.64 ▲	MSE introduced a new method of calculating closing prices of equities with effect from 1 st March, 2011. Closing prices will be calculated using the Volume Weighted Average Price of each traded equity for every given trading day.
Domestic Share Index (11 November 1996 – 100)	16466.89	16394.33	72.56 ▲	
Foreign Share Index (12 July 1999 – 100)	3668.41	3668.41	0.00 ■	

Market Snapshot

Market Cap US\$ mn	Market Cap US\$ mn*	Turnover US\$	No. Of Deals
14,643.25	1,341.08	105,330.88	7

* Excludes non-Malawi register Old Mutual plc shares

Today's Movers

MSE CODE	Counter	Opening Price (t)	Closing Price (t)	% Change
MPICO	MPICO Plc	1600	1570	1.88 ▼
TNM	Telekom Networks Malawi Plc	1500	1542	2.80 ▲

BONDS

Counter Bonds	Nominal Value Issued (MKmn)	Maturity Date	Coupon Rate	Bid	Offer	Last	Sales	Interest Due Date
TN02YR310819	20,000.00	31-08-2019	11%	-	-	-	-	28 Feb & 31 Aug

INFLATION & INTEREST RATES

Key Rates	16 th Jan. 2018	12 th Jan. 2018	16 th Jan 2017
Inflation Rate %	7.7 (Nov 17)	7.7 (Nov 17)	19.9
Policy Rate %	16.0	16.0	24.0
Prime rate %	23.0	23.0	32.0

Source: RBM, NBM & National Statistical Office of Malawi

EXCHANGE RATES

Currencies	16 th Jan. 2018	12 th Jan. 2018	16 th Jan 2017
US\$	725.6548	725.6548	725.4297
GBP	998.3157	981.0123	877.0446
Rand	59.1633	58.7931	53.8272

Source: Standard Bank Malawi

Dividend Announcement

Company	Declared/Proposed	Interim/Final	Dividend (t)	Last Day To Register	Payable
TNM	Declared	2 nd Interim	20	05 th January, 2018	19 th January, 2018

Trading Status of a Security

Symbol	Information
TS	The Security has issued a Trading Statement
XD	The Security is trading without dividend.

Corporate News

- TS** – TNM is expecting its profits for the year ending December 2017 to be more than **60%** higher than the corresponding period.
- TS** – SUNBIRD is expecting its profits for the year ending December 2017 to be more than **70%** higher than the corresponding period.
- TS** – STANDARD is expecting its profits for the year ending December 2017 to be more than **30%** lower than the corresponding period.
- TS** – MPICO is expecting its profits for the year ending December 2017 to be more than **100%** higher than the corresponding period.
- TS** – PCL is expecting its profits for the year ending December 2017 to be more than **90%** higher than the corresponding period.
- TS** – NBS is expecting its loss for the year ending December 2017 to be at least **70%** lower than the corresponding period
- TS** – NITL is expecting its profits for the year ending December 2017 to be more than **100%** higher than the corresponding period.
- TS** – NICO is expecting its profits for the year ending December 2017 to be more than **180%** higher than the corresponding period

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