

Malawi Stock Exchange

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DAILY STOCK NEWS

23rd January, 2018

Daily Range		MSE Code	Buy (t)	Sell (t)	Prev. Closing Volume Weighted Average Price VWAP (t)	Today's Closing Volume Weighted Average Price VWAP (t)	Volume	Dividend		Earnings Yield (%)	P/E Ratio	P/BV Ratio	Market Capitalisation MKmn	After Tax Profit MKmn	No. of Shares in issue
High (t)	Low (t)							Net (t)	Yield (%)						
Domestic															
-	-	BHL	2800	-	2800	-	-	100.00	3.57	12.17	8.21	0.76	3,617.39	440,376	129,192,416
-	-	ILLOVO	-	24000	24000	-	-	0.00	0.00	4.13	24.18	4.68	171,226.65	7,080.000	713,444,391
1570	1570	MPICO TS	-	1570	1570	1570	29,300	0.00	0.00	5.51	18.14	1.29	36,079.35	1,988.639	2,298,047,460
-	-	NBM	-	27008	27008	-	-	1788.00	6.62	13.17	7.59	1.86	126,108.92	16,605.00	466,931,738
850	850	NBS TS	-	850	850	850	205,000	0.00	0.00	N/A	N/A	3.63	24,739.87	(4,330.15)	2,910,573,356
-	-	NICO TS	-	3400	3400	-	-	40.00	1.18	7.71	12.97	1.10	35,463.40	2,735.00	1,043,041,096
-	-	NITL TS	-	6006	6006	-	-	100.00	1.67	N/A	N/A	1.24	8,108.10	(1,071.02)	135,000,000
-	-	PCL TS	-	-	60000	-	-	1250.00	2.08	23.86	4.19	0.70	72,153.49	17,214.00	120,255,820
-	-	StandardTS	-	61000	61000	-	-	2557.00	4.19	13.57	7.37	2.28	143,147.58	19,425.00	234,668,162
11000	11000	SUNBIRD TS	-	-	9600	11000	2,000	40.00	0.36	4.64	21.53	2.18	28,774.08	1,336.457	261,582,580
1601	1589	TNM TS	1560	1650	1560	1599	74,800	33.00	2.06	5.11	19.56	7.70	160,546.80	8,206.000	10,040,450,000
Domestic – weighted average							311,100	108.71	2.46	8.60	11.63	2.12	809,965.63	69,629.30	18,353,187,019
Foreign															
-	-	FMBCH	7010	-	7010	-	-	0.00	0.00	4.68	21.38	3.74	163,771.13	7,661.00	2,336,250,000
-	-	OML	196000	-	196000	-	-	5394.00	2.75	7.78	12.85	0.97	9,661,825.66	752,151.40	4,929,502,888
Foreign - weighted average						-	3659.60	2.71	7.73	12.93	0.98	9,825,596.79	759,812.40	7,265,752,888	
Domestic & Foreign – weighted average						311,100	1115.77	2.69	7.80	12.82	1.03	10,635,562.42	829,441.70	25,618,939,907	

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	23/01/18	22/01/18	C'NGE	100 tambala (t) = 1 Malawi Kwacha (MK) MSE introduced a new method of calculating closing prices of equities with effect from 1 st March, 2011. Closing prices will be calculated using the Volume Weighted Average Price of each traded equity for every given trading day.
Malawi All Share Index (11 November 1996 – 100)	22186.65	22015.57	171.07 ▲	
Domestic Share Index (11 November 1996 – 100)	16659.93	16504.06	155.87 ▲	
Foreign Share Index (12 July 1999 – 100)	3673.38	3673.38	0.00 ■	

Market Snapshot

Market Cap US\$ mn	Market Cap US\$ mn*	Turnover US\$	No. Of Deals
14,656.50	1,354.34	4,986.23	06

* Excludes non-Malawi register Old Mutual plc shares

Today's Movers

MSE CODE	Counter	Opening Price (t)	Closing Price (t)	% Change
SUNBIRD	Sunbird Tourism Plc	9600	11000	14.58 ▲
TNM	Telekom Networks Malawi Plc	1560	1599	2.50 ▲

DEBT SECURITIES

Counter Bonds	Nominal Value Issued (MKmn)	Maturity Date	Coupon Rate	Bid	Offer	Last	Sales	Interest Due Date
TN02YR310819	20,000.00	31-08-2019	11%	-	-	-	-	28 Feb & 31 Aug

INFLATION & INTEREST RATES

Key Rates	23 rd Jan. 2018	22 nd Jan. 2018	23 rd Jan 2017
Inflation Rate %	7.1 (Dec 17)	7.1 (Dec 17)	19.9
Policy Rate %	16.0	16.0	24.0
Prime rate %	23.0	23.0	32.0

Source: RBM, NBM & National Statistical Office of Malawi

EXCHANGE RATES

Currencies	23 rd Jan. 2018	22 nd Jan. 2018	23 rd Jan 2017
US\$	725.6548	725.6548	725.4297
GBP	1,010.9882	1002.6706	894.7451
Rand	60.2709	60.1204	54.0912

Source: Standard Bank Malawi

Trading Status of a Security

Symbol	Information
TS	The Security has issued a Trading Statement

Corporate News

- TS** – TNM is expecting its profits for the year ending December 2017 to be more than **60%** higher than the corresponding period.
- TS** – SUNBIRD is expecting its profits for the year ending December 2017 to be more than **70%** higher than the corresponding period.
- TS** – STANDARD is expecting its profits for the year ending December 2017 to be more than **30%** lower than the corresponding period.
- TS** – MPICO is expecting its profits for the year ending December 2017 to be more than **100%** higher than the corresponding period.
- TS** – PCL is expecting its profits for the year ending December 2017 to be more than **90%** higher than the corresponding period.
- TS** – NBS is expecting its loss for the year ending December 2017 to be at least **70%** lower than the corresponding period
- TS** – NITL is expecting its profits for the year ending December 2017 to be more than **100%** higher than the corresponding period.
- TS** – NICO is expecting its profits for the year ending December 2017 to be more than **180%** higher than the corresponding period

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