

Malawi Stock Exchange

Old Reserve Bank Building, Victoria Avenue, P/Bag 270, Blantyre, Malawi, Central Africa

Phone (+265) 01 824 233; Fax. (+265) 01 823 636,

E-mail: info@mse-mw.com Website: www.mse.co.mw

DAILY STOCK NEWS

24th January, 2018

Daily Range		MSE Code	Buy (t)	Sell (t)	Prev. Closing Volume Weighted Average Price VWAP (t)	Today's Closing Volume Weighted Average Price VWAP (t)	Volume	Dividend		Earnings Yield (%)	P/E Ratio	P/BV Ratio	Market Capitalisation MKmn	After Tax Profit MKmn	No. of Shares in issue
High (t)	Low (t)							Net (t)	Yield (%)						
Domestic															
-	-	BHL	-	-	2800	-	-	100.00	3.57	12.17	8.21	0.76	3,617.39	440,376	129,192,416
-	-	ILLOVO	-	24000	24000	-	-	0.00	0.00	4.13	24.18	4.68	171,226.65	7,080.000	713,444,391
-	-	MPICO TS	-	1570	1570	-	-	0.00	0.00	5.51	18.14	1.29	36,079.35	1,988.639	2,298,047,460
-	-	NBM	-	27008	27008	-	-	1788.00	6.62	13.17	7.59	1.86	126,108.92	16,605.00	466,931,738
850	850	NBS TS	-	850	850	850	15,623	0.00	0.00	N/A	N/A	3.63	24,739.87	(4,330.15)	2,910,573,356
3400	3400	NICO TS	3100	3400	3400	3400	14,560	40.00	1.18	7.71	12.97	1.10	35,463.40	2,735.00	1,043,041,096
-	-	NITL TS	-	6006	6006	-	-	100.00	1.67	N/A	N/A	1.24	8,108.10	(1,071.02)	135,000,000
-	-	PCL TS	-	-	60000	-	-	1250.00	2.08	23.86	4.19	0.70	72,153.49	17,214.00	120,255,820
-	-	StandardTS	-	61000	61000	-	-	2557.00	4.19	13.57	7.37	2.28	143,147.58	19,425.00	234,668,162
-	-	SUNBIRD TS	11000	-	11000	-	-	40.00	0.36	4.64	21.53	2.18	28,774.08	1,336.457	261,582,580
1611	1610	TNM TS	1599	-	1599	1610	266,400	33.00	2.05	5.08	19.70	7.75	161,651.25	8,206.000	10,040,450,000
Domestic – weighted average							296,583	108.71	2.46	8.58	11.65	2.12	811,070.08	69,629.30	18,353,187,019
Foreign															
-	-	FMBCH	7010	-	7010	-	-	0.00	0.00	4.68	21.38	3.74	163,771.13	7,661.00	2,336,250,000
-	-	OML	196000	-	196000	-	-	5394.00	2.75	7.78	12.85	0.97	9,661,825.66	752,151.40	4,929,502,888
Foreign - weighted average							-	3659.60	2.71	7.73	12.93	0.98	9,825,596.79	759,812.40	7,265,752,888
Domestic & Foreign – weighted average							296,583	1115.77	2.69	7.80	12.82	1.03	10,636,666.87	829,441.70	25,618,939,907

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	24/01/18	23/01/18	C'NGE	100 tambala (t) = 1 Malawi Kwacha (MK)
Malawi All Share Index (11 November 1996 – 100)	22211.58	22186.65	24.93 ▲	MSE introduced a new method of calculating closing prices of equities with effect from 1 st March, 2011. Closing prices will be calculated using the Volume Weighted Average Price of each traded equity for every given trading day.
Domestic Share Index (11 November 1996 – 100)	16682.65	16659.93	22.72 ▲	
Foreign Share Index (12 July 1999 – 100)	3673.38	3673.38	0.00 ■	

Market Snapshot

Market Cap US\$ mn	Market Cap US\$ mn*	Turnover US\$	No. Of Deals
14,658.03	1,355.86	6,775.92	06

* Excludes non-Malawi register Old Mutual plc shares

Today's Movers

MSE CODE	Counter	Opening Price (t)	Closing Price (t)	% Change
TNM	Telekom Networks Malawi Plc	1599	1610	0.69 ▲

DEBT SECURITIES

Counter Bonds	Nominal Value Issued (MKmn)	Maturity Date	Coupon Rate	Bid	Offer	Last	Sales	Interest Due Date
TN02YR310819	20,000.00	31-08-2019	11%	-	-	-	-	28 Feb & 31 Aug

INFLATION & INTEREST RATES

Key Rates	24 th Jan. 2018	23 rd Jan. 2018	24 th Jan. 2018
Inflation Rate %	7.1 (Dec 17)	7.1 (Dec 17)	19.9
Policy Rate %	16.0	16.0	24.0
Prime rate %	23.0	23.0	32.0

Source: RBM, NBM & National Statistical Office of Malawi

EXCHANGE RATES

Currencies	24 th Jan. 2018	23 rd Jan. 2018	23 rd Jan 2017
US\$	725.6548	725.6548	725.4297
GBP	1,029.0713	1,010.9882	894.7451
Rand	60.4548	60.2709	54.0912

Source: Standard Bank Malawi

Trading Status of a Security

Symbol	Information
TS	The Security has issued a Trading Statement

Corporate News

- TS – TNM is expecting its profits for the year ending December 2017 to be more than **60%** higher than the corresponding period.
- TS – SUNBIRD is expecting its profits for the year ending December 2017 to be more than **70%** higher than the corresponding period.
- TS – STANDARD is expecting its profits for the year ending December 2017 to be more than **30%** lower than the corresponding period.
- TS – MPICO is expecting its profits for the year ending December 2017 to be more than **100%** higher than the corresponding period.
- TS – PCL is expecting its profits for the year ending December 2017 to be more than **90%** higher than the corresponding period.
- TS – NBS is expecting its loss for the year ending December 2017 to be at least **70%** lower than the corresponding period
- TS – NITL is expecting its profits for the year ending December 2017 to be more than **100%** higher than the corresponding period.
- TS – NICO is expecting its profits for the year ending December 2017 to be more than **180%** higher than the corresponding period

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