

# Malawi Stock Exchange

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## DAILY STOCK NEWS

29<sup>th</sup> January, 2018

Daily Range		MSE Code	Buy (t)	Sell (t)	Prev. Closing Volume Weighted Average Price VWAP (t)	Today's Closing Volume Weighted Average Price VWAP (t)	Volume	Dividend		Earnings Yield (%)	P/E Ratio	P/BV Ratio	Market Capitalisation MKmn	After Tax Profit MKmn	No. of Shares in issue
High (t)	Low (t)							Net (t)	Yield (%)						
Domestic															
-	-	BHL	2800	-	2800	-	-	100.00	3.57	12.17	8.21	0.76	3,617.39	440,376	129,192,416
-	-	ILLOVO	-	24000	24000	-	-	0.00	0.00	4.13	24.18	4.68	171,226.65	7,080.000	713,444,391
-	-	MPICO TS	-	1570	1570	-	-	0.00	0.00	5.51	18.14	1.29	36,079.35	1,988.639	2,298,047,460
-	-	NBM	-	27008	27008	-	-	1788.00	6.62	13.17	7.59	1.86	126,108.92	16,605.00	466,931,738
850	850	NBS TS	-	850	850	850	100,000	0.00	0.00	N/A	N/A	3.63	24,739.87	(4,330.15)	2,910,573,356
3400	3400	NICO TS	-	3400	3400	3400	14,277,700	40.00	1.18	7.71	12.97	1.10	35,463.40	2,735.00	1,043,041,096
-	-	NITL TS	-	6006	6006	-	-	100.00	1.67	N/A	N/A	1.24	8,108.10	(1,071.02)	135,000,000
-	-	PCL TS	-	-	60000	-	-	1250.00	2.08	23.86	4.19	0.70	72,153.49	17,214.00	120,255,820
-	-	StandardTS	-	61000	61000	-	-	2557.00	4.19	13.57	7.37	2.28	143,147.58	19,425.00	234,668,162
-	-	SUNBIRD TS	11000	-	11000	-	-	40.00	0.36	4.64	21.53	2.18	28,774.08	1,336.457	261,582,580
1615	1615	TNM TS	1610	1615	1610	1615	135,000	33.00	2.04	5.06	19.76	7.78	162,153.27	8,206.000	10,040,450,000
Domestic – weighted average							14,512,700	108.71	2.46	8.58	11.66	2.12	811,572.10	69,629.30	18,353,187,019
Foreign															
-	-	FMBCH	7010	-	7010	-	-	0.00	0.00	4.68	21.38	3.74	163,771.13	7,661.00	2,336,250,000
-	-	OML	196000	-	196500	-	-	5394.00	2.75	7.76	12.88	0.97	9,686,473.17	752,151.40	4,929,502,888
Foreign - weighted average						-	3659.60	2.70	7.71	12.96	0.99	9,850,244.30	759,812.40	7,265,752,888	
Domestic & Foreign – weighted average						14,512,700	1115.77	2.68	7.78	12.85	1.03	10,661,816.40	829,441.70	25,618,939,907	

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<b>Malawi All Share Index (11 November 1996 – 100)</b>	<b>29/01/18</b>	<b>26/01/18</b>	<b>C'NGE</b>	100 tambala (t) = 1 Malawi Kwacha (MK)  MSE introduced a new method of calculating closing prices of equities with effect from 1 <sup>st</sup> March, 2011. Closing prices will be calculated using the Volume Weighted Average Price of each traded equity for every given trading day.
	<b>22223.44</b>	<b>22212.10</b>	<b>11.33 ▲</b>	
<b>Domestic Share Index (11 November 1996 – 100)</b>	<b>16692.97</b>	<b>16682.65</b>	<b>10.33 ▲</b>	
<b>Foreign Share Index (12 July 1999 – 100)</b>	<b>3673.87</b>	<b>3673.87</b>	<b>0.00 ■</b>	

#### Market Snapshot

Market Cap US\$ mn	Market Cap US\$ mn*	Turnover US\$	No. Of Deals
14,692.68	1,356.58	673,146.58	5

\* Excludes non-Malawi register Old Mutual plc shares

#### Today's Movers

MSE CODE	Counter	Opening Price (t)	Closing Price (t)	% Change
TNM	Telekom Networks Malawi plc	1610	1615	<b>0.31 ▲</b>

#### DEBT SECURITIES

Counter Bonds	Nominal Value Issued (MKmn)	Maturity Date	Coupon Rate	Bid	Offer	Last	Sales	Interest Due Date
<b>TN02YR310819</b>	20,000.00	31-08-2019	11%	-	-	-	-	28 Feb & 31 Aug

INFLATION & INTEREST RATES			
Key Rates	29 <sup>th</sup> Jan. 2018	26 <sup>th</sup> Jan. 2018	29 <sup>th</sup> Jan, 2017
Inflation Rate %	7.1 (Dec 17)	7.1 (Dec 17)	19.9
Policy Rate %	16.0	16.0	24.0
Prime rate %	23.0	23.0	32.0

Source: RBM, NBM & National Statistical Office of Malawi

EXCHANGE RATES			
Currencies	29 <sup>th</sup> Jan. 2018	26 <sup>th</sup> Jan. 2018	29 <sup>th</sup> Jan, 2017
US\$	725.6548	725.6548	725.4297
GBP	1,027.8188	1,024.6581	911.9377
Rand	61.3363	61.1666	54.2940

Source: Standard Bank Malawi

#### Trading Status of a Security

Symbol	Information
<b>TS</b>	The Security has issued a Trading Statement

#### Corporate News

- TS** – TNM is expecting its profits for the year ending December 2017 to be more than **60%** higher than the corresponding period.
- TS** – SUNBIRD is expecting its profits for the year ending December 2017 to be more than **70%** higher than the corresponding period.
- TS** – STANDARD is expecting its profits for the year ending December 2017 to be more than **30%** lower than the corresponding period.
- TS** – MPICO is expecting its profits for the year ending December 2017 to be more than **100%** higher than the corresponding period.
- TS** – PCL is expecting its profits for the year ending December 2017 to be more than **90%** higher than the corresponding period.
- TS** – NBS is expecting its loss for the year ending December 2017 to be at least **70%** lower than the corresponding period
- TS** – NITL is expecting its profits for the year ending December 2017 to be more than **100%** higher than the corresponding period.
- TS** – NICO is expecting its profits for the year ending December 2017 to be more than **180%** higher than the corresponding period

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