

Malawi Stock Exchange

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DAILY STOCK NEWS

06th February, 2018

Daily Range		MSE Code	Buy (t)	Sell (t)	Prev. Closing Volume Weighted Average Price VWAP (t)	Today's Closing Volume Weighted Average Price VWAP (t)	Volume	Dividend		Earnings Yield (%)	P/E Ratio	P/BV Ratio	Market Capitalisation MKmn	After Tax Profit MKmn	No. of Shares in issue
High (t)	Low (t)							Net (t)	Yield (%)						
Domestic															
-	-	BHL	2800	-	2800	-	-	100.00	3.57	12.17	8.21	0.76	3,617.39	440,376	129,192,416
-	-	ILLOVO	-	24000	24000	-	-	0.00	0.00	4.13	24.18	4.68	171,226.65	7,080.000	713,444,391
1570	1570	MPICO TS	-	1570	1570	1570	2,504	0.00	0.00	5.51	18.14	1.29	36,079.35	1,988.639	2,298,047,460
27008	27008	NBM	-	27008	27008	27008	2,360	1788.00	6.62	13.17	7.59	1.86	126,108.92	16,605.00	466,931,738
851	850	NBS TS	850	900	850	850	2,723,936	0.00	0.00	N/A	N/A	3.63	24,739.87	(4,330.15)	2,910,573,356
3600	3400	NICO TS	3400	3600	3400	3459	71,030	40.00	1.16	7.58	13.19	1.12	36,078.79	2,735.00	1,043,041,096
-	-	NITL TS	-	6006	6006	-	-	100.00	1.67	N/A	N/A	1.24	8,108.10	(1,071.02)	135,000,000
-	-	PCL TS	60000	-	60000	-	-	1250.00	2.08	23.86	4.19	0.70	72,153.49	17,214.00	120,255,820
-	-	StandardTS	-	61000	61000	-	-	2557.00	4.19	13.57	7.37	2.28	143,147.58	19,425.00	234,668,162
-	-	SUNBIRD TS	11000	-	11000	-	-	40.00	0.36	4.64	21.53	2.18	28,774.08	1,336.457	261,582,580
-	-	TNM TS	1630	-	1630	-	-	33.00	2.02	5.01	19.94	7.85	163,659.34	8,206.000	10,040,450,000
Domestic – weighted average							2,799,830	108.71	2.45	8.56	11.69	2.13	813,693.57	69,629.30	18,353,187,019
Foreign															
-	-	FMBCH	7010	-	7010	-	-	0.00	0.00	4.68	21.38	3.74	163,771.13	7,661.00	2,336,250,000
-	-	OML	199000	-	199000	-	-	5394.00	2.71	7.67	13.04	0.99	9,809,710.75	752,151.40	4,929,502,888
Foreign - weighted average						-	3659.60	2.67	7.62	13.13	1.00	9,973,481.87	759,812.40	7,265,752,888	
Domestic & Foreign – weighted average						2,799,830	1115.77	2.65	7.69	13.01	1.04	10,787,175.44	829,441.70	25,618,939,907	

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Malawi All Share Index (11 November 1996 – 100)	06/02/18	05/02/18	C'NGE	100 tambala (t) = 1 Malawi Kwacha (MK) MSE introduced a new method of calculating closing prices of equities with effect from 1 st March, 2011. Closing prices will be calculated using the Volume Weighted Average Price of each traded equity for every given trading day.
	22273.93	22260.04	13.89 ▲	
Domestic Share Index (11 November 1996 – 100)	16736.61	16723.95	12.66 ▲	
Foreign Share Index (12 July 1999 – 100)	3676.32	3676.32	0.00 ■	

Market Snapshot

Market Cap US\$ mn	Market Cap US\$ mn*	Turnover US\$	No. Of Deals
14,865.44	1,359.66	36,228.30	08

* Excludes non-Malawi register Old Mutual plc shares

Today's Movers

MSE CODE	Counter	Opening Price (t)	Closing Price (t)	% Change
NICO	NICO Holdings Plc	3400	3459	1.74 ▲

DEBT SECURITIES

Counter Bonds	Nominal Value Issued (MKmn)	Maturity Date	Coupon Rate	Bid	Offer	Last	Sales	Interest Due Date
TN02YR310819	20,000.00	31-08-2019	11%	-	-	-	-	28 Feb & 31 Aug

INFLATION & INTEREST RATES			
Key Rates	06th Feb. 2018	05th Feb. 2018	06th Feb. 2017
Inflation Rate %	7.1 (Dec 17)	7.1 (Dec 17)	16.1
Policy Rate %	16.0	16.0	24.0
Prime rate %	23.0	23.0	32.0

Source: RBM, NBM & National Statistical Office of Malawi

EXCHANGE RATES			
Currencies	06th Feb. 2018	05th Feb. 2018	06th Feb. 2017
US\$	725.6548	725.6548	725.4297
GBP	1,010.1892	1,021.9180	919.1920
Rand	59.8759	60.4819	54.4669

Source: Standard Bank Malawi

Trading Status of a Security

Symbol	Information
TS	The Security has issued a Trading Statement

Corporate News

- TS – TNM is expecting its profits for the year ending December 2017 to be more than 60% higher than the corresponding period.
- TS – SUNBIRD is expecting its profits for the year ending December 2017 to be more than 70% higher than the corresponding period.
- TS – STANDARD is expecting its profits for the year ending December 2017 to be more than 30% lower than the corresponding period.
- TS – MPICO is expecting its profits for the year ending December 2017 to be more than 100% higher than the corresponding period.
- TS – PCL is expecting its profits for the year ending December 2017 to be more than 90% higher than the corresponding period.
- TS – NBS is expecting its loss for the year ending December 2017 to be at least 70% lower than the corresponding period
- TS – NITL is expecting its profits for the year ending December 2017 to be more than 100% higher than the corresponding period.
- TS – NICO is expecting its profits for the year ending December 2017 to be more than 180% higher than the corresponding period

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