

# Malawi Stock Exchange

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## DAILY STOCK NEWS

08<sup>th</sup> February, 2018

Daily Range		MSE Code	Buy (t)	Sell (t)	Prev. Closing Volume Weighted Average Price VWAP (t)	Today's Closing Volume Weighted Average Price VWAP (t)	Volume	Dividend		Earnings Yield (%)	P/E Ratio	P/BV Ratio	Market Capitalisation MKmn	After Tax Profit MKmn	No. of Shares in issue
High (t)	Low (t)							Net (t)	Yield (%)						
<b>Domestic</b>															
-	-	BHL	2800	-	2800	-	-	100.00	3.57	12.17	8.21	0.76	3,617.39	440,376	129,192,416
-	-	ILLOVO	-	24000	24000	-	-	0.00	0.00	4.13	24.18	4.68	171,226.65	7,080.000	713,444,391
1570	1570	MPICO TS	-	1570	1570	1570	130,000	0.00	0.00	5.51	18.14	1.29	36,079.35	1,988.639	2,298,047,460
-	-	NBM	-	27008	27008	-	-	1788.00	6.62	13.17	7.59	1.86	126,108.92	16,605.00	466,931,738
-	-	NBS TS	850	900	850	-	-	0.00	0.00	N/A	N/A	3.63	24,739.87	(4,330.15)	2,910,573,356
3600	3600	NICO TS	-	3600	3600	3600	96,653	40.00	1.11	7.28	13.73	1.17	37,549.48	2,735.00	1,043,041,096
6006	6006	NITL TS	-	6006	6006	6006	15,000	100.00	1.67	N/A	N/A	1.24	8,108.10	(1,071.02)	135,000,000
-	-	PCL TS	60000	-	60000	-	-	1250.00	2.08	23.86	4.19	0.70	72,153.49	17,214.00	120,255,820
-	-	StandardTS	-	61000	61000	-	-	2557.00	4.19	13.57	7.37	2.28	143,147.58	19,425.00	234,668,162
-	-	SUNBIRD TS	11000	-	11000	-	-	40.00	0.36	4.64	21.53	2.18	28,774.08	1,336.457	261,582,580
1710	1710	TNM TS	1630	-	1630	1710	46,600	33.00	1.93	4.78	20.92	8.24	171,691.70	8,206.000	10,040,450,000
<b>Domestic – weighted average</b>							288,253	108.71	2.42	8.46	11.82	2.15	823,196.61	69,629.30	18,353,187,019
<b>Foreign</b>															
7060	7060	FMBCH	-	-	7010	7060	5,000	0.00	0.00	4.64	21.53	3.76	164,939.25	7,661.00	2,336,250,000
-	-	OML	199000	-	199000	-	-	5394.00	2.71	7.67	13.04	0.99	9,809,710.75	752,151.40	4,929,502,888
<b>Foreign - weighted average</b>							5,000	3659.60	2.67	7.62	13.13	1.00	9,974,650.00	759,812.40	7,265,752,888
<b>Domestic &amp; Foreign – weighted average</b>							293,253	1115.77	2.65	7.68	13.02	1.04	10,797,846.61	829,441.70	25,618,939,907

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	08/02/18	07/02/18	C'NGE	100 tambala (t) = 1 Malawi Kwacha (MK)
<b>Malawi All Share Index (11 November 1996 – 100)</b>	<b>22514.84</b>	<b>22307.13</b>	<b>207.70 ▲</b>	MSE introduced a new method of calculating closing prices of equities with effect from 1 <sup>st</sup> March, 2011. Closing prices will be calculated using the Volume Weighted Average Price of each traded equity for every given trading day.
<b>Domestic Share Index (11 November 1996 – 100)</b>	<b>16932.07</b>	<b>16766.86</b>	<b>165.22 ▲</b>	
<b>Foreign Share Index (12 July 1999 – 100)</b>	<b>3701.15</b>	<b>3676.32</b>	<b>24.83 ▲</b>	

### Market Snapshot

Market Cap US\$ mn	Market Cap US\$ mn*	Turnover US\$	No. Of Deals
14,880.14	1,374.37	10,433.70	06

\* Excludes non-Malawi register Old Mutual plc shares

### Today's Movers

MSE CODE	Counter	Opening Price (t)	Closing Price (t)	% Change
TNM	Telekom Networks Malawi Plc	1630	1710	<b>4.91 ▲</b>
FMBCH	FMB Capital Holdings Plc	7010	7060	<b>0.71 ▲</b>

### DEBT SECURITIES

Counter Bonds	Nominal Value Issued (MKmn)	Maturity Date	Coupon Rate	Bid	Offer	Last	Sales	Interest Due Date
TN02YR310819	20,000.00	31-08-2019	11%	-	-	-	-	28 Feb & 31 Aug

### INFLATION & INTEREST RATES

Key Rates	08th Feb. 2018	07th Feb. 2018	08th Feb. 2017
Inflation Rate %	7.1 (Dec 17)	7.1 (Dec 17)	16.1
Policy Rate %	16.0	16.0	24.0
Prime rate %	23.0	23.0	32.0

Source: RBM, NBM & National Statistical Office of Malawi

### EXCHANGE RATES

Currencies	08th Feb. 2018	07th Feb. 2018	08th Feb. 2017
US\$	725.6548	725.6548	725.4297
GBP	1006.5693	1,010.8408	919.1920
Rand	60.3274	60.8503	54.4669

Source: Standard Bank Malawi

### Dividend Announcement

Company	Declared/Proposed	Interim/Final	Dividend	Last Day To Register	Payable
NBM	Declared	Second Interim	336t	2 <sup>nd</sup> March, 2018	23 <sup>rd</sup> March, 2018

### Trading Status of a Security

Symbol	Information
TS	The Security has issued a Trading Statement

### Corporate News

- TS – TNM is expecting its profits for the year ending December 2017 to be more than **60%** higher than the corresponding period.
- TS – SUNBIRD is expecting its profits for the year ending December 2017 to be more than **70%** higher than the corresponding period.
- TS – STANDARD is expecting its profits for the year ending December 2017 to be more than **30%** lower than the corresponding period.
- TS – MPICO is expecting its profits for the year ending December 2017 to be more than **100%** higher than the corresponding period.
- TS – PCL is expecting its profits for the year ending December 2017 to be more than **90%** higher than the corresponding period.
- TS – NBS is expecting its loss for the year ending December 2017 to be at least **70%** lower than the corresponding period
- TS – NITL is expecting its profits for the year ending December 2017 to be more than **100%** higher than the corresponding period.
- TS – NICO is expecting its profits for the year ending December 2017 to be more than **180%** higher than the corresponding period

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